

Tuesday, March 14, 2017

Ringkasan Utama

- Snapshot Global:** Pelaku pasar sepertinya masih dalam tahap wait-and-see dengan adanya beberapa event risk minggu ini, termasuk pemilihan umum Belanda besok dan pengumuman keputusan FOMC AS setelah itu. Untuk sementara waktu, pasar fokus kepada adanya izin dari parlemen Inggris bagi mulainya negosiasi Brexit antara PM Theresa May dengan pihak Uni Eropa. Sementara itu, pasar juga mencermati adanya pengumuman bahwa Skotlandia juga akan melakukan referendum, untuk kedua kalinya, guna keluar dari Inggris Raya.
- Indonesia:** Gubernur Bank Indonesia, Agus Martowardojo, menyatakan bahwa BI telah siap untuk melakukan stabilisasi Rupiah jika perlu, mengingat semakin dekatnya kenaikan suku bunga Federal Reserve lebih lanjut. Bapak Gubernur juga menambahkan bahwa BI melihat pertumbuhan ekonomi Q1 akan di bawah ekspektasi mereka yakni 5,05% mengingat dampak dari penurunan pengeluaran pemerintah, namun sektor ekspor akan lebih mendukung.

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Analisa Sekilas

- FX:** USD tidak bergerak banyak terhadap mata uang major lainnya dengan adanya antisipasi sebelum pengumuman hasil rapat FOMC minggu ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13356	EUR-USD	1,0653	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14258,03	GBP-USD	1,2219	DJIA	20881,48	-21,50
GBP-IDR	16318,25	USD-JPY	114,88	Nasdaq	5875,78	14,06
JPY-IDR	116,55	AUD-USD	0,7571	Nikkei 225	19633,75	29,14
AUD-IDR	10112,96	NZD-USD	0,6924	STI	3147,15	13,80
CAD-IDR	9926,92	USD-CAD	1,3446	KLCI	1721,92	4,34
SGD-IDR	9458,29	USD-CHF	1,0072	JCI	5409,37	18,70
MYR-IDR	3003,71	USD-NOK	8,5662	Baltic Dry	1099,00	13,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,33	1Y	6,53			
1 Minggu	4,86	2Y	6,94			
1 Bulan	5,84	5Y	7,25			
3 Bulan	6,86	10Y	7,48			
6 Bulan	7,15	15Y	7,80			
12 Bulan	7,32	20Y	8,04			

For reference only. Source: Bloomberg, OCBC Bank

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised	
03/13/2017	04:30	NZ	REINZ House Sales YoY	Feb	--	-14.20%	-14.70%	--
03/13/2017	05:45	NZ	Food Prices MoM	Feb	--	0.20%	2.80%	--
03/13/2017	07:50	JN	PPI MoM	Feb	0.20%	0.20%	0.60%	--
03/13/2017	07:50	JN	PPI YoY	Feb	1.00%	1.00%	0.50%	--
03/13/2017	07:50	JN	Machine Orders MoM	Jan	-0.10%	-3.20%	6.70%	2.10%
03/13/2017	07:50	JN	Machine Orders YoY	Jan	-3.70%	-8.20%	6.70%	--
03/13/2017	12:00	MA	Industrial Production YoY	Jan	5.30%	3.50%	4.70%	--
03/13/2017	12:30	JN	Tertiary Industry Index MoM	Jan	0.10%	0.00%	-0.40%	-0.30%
03/13/2017	16:30	HK	PPI YoY	4Q	--	4.00%	3.90%	--
03/13/2017	16:30	HK	Industrial Production YoY	4Q	--	-0.80%	-0.10%	--
03/13/2017	17:00	IT	Industrial Production NSA YoY	Jan	--	5.70%	3.40%	3.50%
03/13/2017	17:00	IT	Industrial Production WDA YoY	Jan	3.20%	-0.50%	6.60%	6.80%
03/13/2017	17:00	IT	Industrial Production MoM	Jan	-0.80%	-2.30%	1.40%	--
03/14/2017	05:00	SK	Export Price Index MoM	Feb	--	-1.60%	1.10%	1.20%
03/14/2017	05:00	SK	Export Price Index YoY	Feb	--	4.90%	7.40%	7.40%
03/14/2017	05:00	SK	Import Price Index YoY	Feb	--	9.10%	13.20%	13.30%
03/14/2017	08:01	IN	Manpower Survey	2Q	--	--	21%	--
03/14/2017	08:30	AU	NAB Business Conditions	Feb	--	--	16	--
03/14/2017	08:30	AU	NAB Business Confidence	Feb	--	--	10	--
03/14/2017	09:00	PH	Unemployment Rate	Jan	--	--	4.70%	--
03/14/2017	10:00	CH	Retail Sales YTD YoY	Feb	10.60%	--	10.40%	--
03/14/2017	10:00	CH	Fixed Assets Ex Rural YTD YoY	Feb	8.30%	--	8.10%	--
03/14/2017	10:00	CH	Industrial Production YTD YoY	Feb	6.20%	--	6.00%	--
03/14/2017	14:30	IN	Wholesale Prices YoY	Feb	6.10%	--	5.25%	--
03/14/2017	15:00	GE	CPI MoM	Feb F	0.60%	--	0.60%	--
03/14/2017	15:00	GE	CPI YoY	Feb F	2.20%	--	2.20%	--
03/14/2017	15:00	GE	CPI EU Harmonized MoM	Feb F	0.70%	--	0.70%	--
03/14/2017	15:00	GE	CPI EU Harmonized YoY	Feb F	2.20%	--	2.20%	--
03/14/2017	18:00	EC	Industrial Production SA MoM	Jan	1.30%	--	-1.60%	--
03/14/2017	18:00	EC	Industrial Production WDA YoY	Jan	0.90%	--	2.00%	--
03/14/2017	18:00	GE	ZEW Survey Current Situation	Mar	78	--	76.4	--
03/14/2017	18:00	EC	ZEW Survey Expectations	Mar	--	--	17.1	--
03/14/2017	18:00	GE	ZEW Survey Expectations	Mar	13	--	10.4	--
03/14/2017	18:00	US	NFIB Small Business Optimism	Feb	105.6	--	105.9	--
03/14/2017	20:00	IN	CPI YoY	Feb	3.60%	--	3.17%	--
03/14/2017	20:30	US	PPI Final Demand MoM	Feb	0.10%	--	0.60%	--
03/14/2017	20:30	US	PPI Ex Food and Energy MoM	Feb	0.20%	--	0.40%	--
03/14/2017	20:30	US	PPI Final Demand YoY	Feb	1.90%	--	1.60%	--
03/14/2017	20:30	US	PPI Ex Food and Energy YoY	Feb	1.50%	--	1.20%	--
03/13/2017	03/31	IN	BoP Current Account Balance	4Q	-\$12.00b	--	-\$3.40b	--

Source: Bloomberg

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